

**NOTICE OF SPECIAL MEETING AND
NOTICE OF FINAL DETERMINATION TO ISSUE INDEBTEDNESS
OVERLOOK PARK METROPOLITAN DISTRICT**

NOTICE IS HEREBY GIVEN that the Board of Directors of OVERLOOK PARK METROPOLITAN DISTRICT (the “Board”) of the City of Steamboat Springs, Routt County, Colorado will hold a special meeting at 3:30 p.m. on Wednesday, March 22, 2023, to be held via videoconference means. Members of the public are encouraged to participate by teleconference as outlined below.

DUE TO CONCERNS REGARDING THE SPREAD OF THE CORONAVIRUS (COVID-19) AND THE BENEFITS TO THE CONTROL OF THE SPREAD OF THE VIRUS BY LIMITING IN-PERSON CONTACT, THIS MEETING OF THE BOARD WILL BE ACCESSIBLE BY TELEPHONIC AND VIDEOCONFERENCE MEANS.

You can access the meeting via telephone by dialing (669) 254 – 5252 and entering the following additional information: meeting number (access code): 160 594 7457 meeting password: 323581.

You can access the meeting via Zoom by using the link below:

<https://spencerfane.zoomgov.com/j/1605947457?pwd=LzILWSttZzExUzZrSDBVNHpzNEpnQT09>

At such meeting, it is anticipated that the Board of Directors will make a final determination to issue general obligation indebtedness. Specifically, the Board will consider adoption of a resolution authorizing the issuance of Limited Tax General Obligation Bonds in a maximum aggregate principal amount not to exceed \$16,000,000 (the “Bonds”), and such Bonds may be issued in a senior series and a subordinate series, for the purposes of, among other things, paying for project costs, funding the Initial Surplus Fund Deposit, paying for Capitalized Interest, and paying for the costs of issuance of the Bonds, and all agreements and certificates related to the issuance of the Bonds. The Board of Directors will also consider such other matters as may be necessary or appropriate in connection with the issuance of the Bonds by the District and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Board. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of the Bonds may be commenced more than thirty days after the authorization of such Bonds pursuant to the aforementioned resolution.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The meeting is open to the public.

Dated: March 16, 2023

BY ORDER OF THE BOARD OF DIRECTORS:
OVERLOOK PARK METROPOLITAN DISTRICT
By: /s/ Ken Marsh, President

Posted in one public place within the District not less than 24 hours prior to the meeting.

AGENDA

1. Call to Order
2. Approval of Agenda & Meeting Location
3. Disclosure of Potential Conflicts of Interest
4. Public Comment (limited to 3 minutes per person)
5. Consider for Approval the Minutes of the November 16, 2022 Special Meeting
6. Financial Matters
 - a. Claims
 - b. Accountant's Reports
 - c. Consider for approval the Limited Tax General Obligation Bonds in a maximum aggregate principal amount not to exceed \$16,000,000 ("Bonds"), which may be issued in a senior series and a subordinate series
 - d. Discussion and possible action to make a final determination to issue certain general obligation indebtedness through the issue of the Bonds by the Adoption of a Parameters Resolution and other documents
 - e. Such other matters as may be necessary or appropriate in connection with the bond issuance
 - f. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Bonds
 - g. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed bond issuance and identify a responsible person
 - h. Consider Ratification of Zonda proposal
7. Attorney Items
 - a. Conduct Public Hearing on Petition for Exclusion of Real Property
 - b. Consider adoption of Resolution Approving Petition for Exclusion
8. Director Items

9. Other Business
10. Continuation/Adjournment